

# ★ ★ ★ FOP LEGAL PLAN, INC.

ADMINISTRATIVE 🛪 CIVIL 🛪 CRIMINAL

### FOP Customer Portal Instructions for New Members (Lodge Administrators)

As program administrator, you can use the customer portal to sign up and manage your lodge's account 24/7. Use it to:

- Enroll
- Conveniently update contact information anytime
- View membership and coverage type/effective date
- Send and receive electronic notifications
- Manage online bill pay
- View previous payment and order history

#### Setting Up Your Lodge's Account

1. To access the portal, visit <u>www.foplegal.com</u>. Click Join Now, then click on the blue Group Enrollment>> button on the page.

	AL ORDER OF POLICE	E Plan Attorney Search 💿
ABOUT PRICING	JOIN NOW PLAN ATTORNE	Y & CLAIMS CONTACT CUSTOMER PORTAL NEWS & UPDATES PAY MY BILL
	Individual Enrollment	
Individual Enrollment	Group Enrollment	NROLLMENT
Group Enrollment	Retired Law Enforcement Concealed Carry Coverage	regiser min decision approval, you will receive a Welcome Packet, including ID Card and a tion. (Note: Certificate of Participation should be removed.
Retired Law Enforcement Concealed Carry Coverage	Moonlighting	ance, please contact us at 800-341-6038 or info@foplegal.com. If you please make payable to FOP Legal Plan, Inc.
Moonlighting	Fidelity Bonding	
	GROUP ENR	OLLMENT
	If you are only en	rolling yourself, fill out an Individual Application.
	TTo enroll in Group o Within 30 days of yo copy of the Plan Des	coverage with the FOP Legal Defense Plan, please click on the link below to enroll. ur application approval, you will receive a Welcome Packet, including ID Card and cription. (Note: Certificate of Participation should be removed.
	For immediate ass are paying by chee	istance, please contact us at 800-341-6038 or info@foplegal.com. If you :k, please make payable to FOP Legal Plan, Inc.
	Group Enrollment >>	



2. To establish your account, click on the Create your Legal Defense Plan Customer Portal button.

le emene ex encel	
Username or email	
	***)
Password	
Keep me logged in	Forgot Password?
	Log In
Sign up for FOP Leg	al Defense

3. Complete the form to create your account. All information is required. If your national FOP membership is pending, type "PENDING" in the "FOP Member Number" field. Click the **Sign Up** button.

Sign up to continue	
First Name	Last Name
8	
FOP Member Number	Last 4 SSN
Your email address	
(In order to protect the privacy of you provide a personal email address.)	r account, we encourage you to
Password	
Confirm Password	
	Sign Up
Already have	an Account?
Login to you	ur account



4. Next, complete your profile. Both individuals and lodge administrators must do this.

		er History Pay Off Orders Psaved	-	pics Of Interest		
Prefix First Name		Last Name			Suffix	
Prefix ~					Suffix	~
Title						
prine 1						
Phone Type		rea Code Phone		Extension		
Cell Phone	~	Area Code Phone		Extension		
Email Type	E	mail Address				
Primary Email	~	Annound and a second and a second at the sec				
	(1	n order to protect the privacy of your account, we encourag	e you to provide a pers	sonal email address.)		
Address Type		Destanced Address				
Billing Address	~	Preferred Address				
Address Line 1	Α	ddress Line 2		City		
Address Line 1		Address Line 2		City		
Zip	C	Country		State/Province		
Zip		United States	~	State/Province		~
.odge/Employer						
odge/Employer		Lodge Name		Lodge Number		
odge/Employer odge State State/Province	~	Lodge Name		Lodge Number		
odge/Employer odge State State/Province	~	Lodge Name		Lodge Number		
odge/Employer odge State State/Province	~	Lodge Name		Lodge Number		
odge/Employer odge State State/Province	~	Lodge Name		Lodge Number		
odge/Employer odge State State/Province lame of Employer	~	Lodge Name		Lodge Number		
odge/Employer odge State State/Province lame of Employer	~	Lodge Name		Lodge Number		
odge/Employer odge State State/Province lame of Employer Employer Address	~	Lodge Name		Lodge Number		
odge/Employer odge State State/Province lame of Employer Employer Address Address Line 1	<b>v</b>	Lodge Name		Lodge Number		
odge/Employer odge State State/Province Iame of Employer Employer Address Address Line 1	~	Lodge Name Address Line 2 Address Line 2		Lodge Number		
odge/Employer odge State State/Province lame of Employer Employer Address Address Line 1 Address Line 1 Postal Code	✓	Lodge Name Address Line 2 Address Line 2 Country		City City State/Province		

If a field is required but left blank, you will receive a red error notice.

Last Name	
Last Name	
Blank value is not OK for Last Name.	



5. Near the end of the form, you will be asked about your lodge eligibility status (e.g., currently employed, retired). Your answer to this question will determine the type of coverage for which you are eligible.

Please select appropriate eligibility status:

- Employed by federal, state, or local law enforcement agency
- O Employed by Private college/university, private railroad, or Native American tribal government
- O Fully Retired Law Enforcement Officer

6. Once you have completed your profile, save it by clicking the **Save Changes** button that appears in the bottom right-hand corner of the screen. After Hylant approves your enrollment, your profile will be updated to reflect your coverage type, member status, effective date and date paid-through date.

Membership Information		
Coverage Type Non-Member	Member Status Inactive	
Effective Date	Dues Paid Through	
Join Date	Dues Paid Through	
	Save Changes	



7. The coverage page will appear next. Click on the blue text that says **plan description**. Select the applicable plan description to view plan details and benefits.

Coverage	
Coverage effective dates are the first ineligibility for, and non-payment of By submission of this application, y	st day after the application is approved and payment received by Hylant. Applications not fully and accurately completed may result in benefits. ou confirm that you meet the eligibility requirements as set forth in the <b>plan description</b> .
FRATERNA LEGA PLA	AL ORDER OF POLICE AL DEFENSE N
	JOIN NOW PLAN ATTORNEY & CLAIMS CONTACT CLIENT PORTAL NEWS & UPDATES PAY MY BILL
Overview	LIBRARY
Board of Trustees	with direct marketing in your state.
Library	<ul> <li>Legal Defense Plan Brochure</li> <li>Legal Defense Plan Description</li> </ul>
FAQs	Retired Law Enforcement Concealed Carry Legal Defense Coverage (CCC)
	Retired Conceal Carry Coverage Flyer
	Presentation
	TUTORIAL: "How to's for enrollment, filing a claim, and using the Client Portal"
	For more information on the FOP Legal Defense Plan, please <b>contact us</b> .



8. Back on the coverage page, in the "Enrollment Type" section of the form, select **Group**. Type your name in the field below that to confirm that you have read and understand plan eligibility requirements.

Click on the **Coverage Option** needed for your lodge.

Coverage						
Coverage effective dates are the first day after the appli ineligibility for, and non-payment of benefits. By submission of this application, you confirm that you	ication is approved and payment r meet the eligibility requirements a	eceived by Hylant. Applications not fully a as set forth in the plan description.	and accurately completed may resu	lt in		
Basic Information						
Prefix First Name		Last Name	Suffix			
Prefix V Rich	=	Bernhard	Suffix	$\sim$		
Title						
Title						
Email Type	Email Address					
Primary Email	rich.bernhard@hylant.com					
	(In order to protect the privat personal email address.)	cy of your account, we encourage you to p	orovide a			
Phone Type	Area Code Phone	Ext	ension			
Cell Phone 🗸	419 255102	0 E	ixt			
Enrollment Type O Individual Group						
I affirm I have read and understood plan eligibility require	ements outlined at the top of this	page.				
Select Coverage Option						
Administrative Civil and Criminal Civil and	Criminal \$64	Prior Acts, Unknown Claims \$540				
\$300.00 Sb4.00 more details	more details	\$540.00 more details				
Member List		T IS COMPLETE AND ACCURATE Applies	tions not fully and accurately com	lated may recult	tin ineligibility for and non-navment of bar	afite. Any person
who is subsequently determined not eligible for benefits a	as of the date a claim arises, will r	iot receive payment of benefits. *NOTE - {	Should the primary contact change	it is the responsi	bility of the Lodge/Group to notify the Leg	al Defense Plan of
the change including address and phone number.						
First Name	Last Name	Employer	FOP Member #		Last 4 SSN	
					ά	à l
					Delete All	Insert Row



9. A blue line will appear above your coverage option choice, and payment options will appear below. Select your **Payment Option** (annual, semi-annual, quarterly).

Then, add your members to the Member List. If someone's "FOP Member ID" is pending, type in the word "Pending." If a member's "Last 4 SSN" is unknown, type in "0000." Click the **Insert Row** button as needed to register all eligible lodge members.

) Individual	Group				
affirm I have read and understood plan el	igibility requirements outlined at the top of this	s page.			
rich bernhard					
elect Coverage Option					
Administrative Civil and Criminal S300.00 more details	Civil and Criminal \$64 \$64.00 more details	Prior Acts, Unknown Claims \$540 \$540.00 more details			
elect Payment Options Annual \$300.00 Semi Annual \$150.00					
Quarterly \$75.00					
Quarterly \$75.00 tember List lease add your member list in the table be ho is subsequently determined not eligibl the change including address and phone no First Name	elow. PLEASE MAKE CERTAIN THE MEMBER LI e for benefits as of the date a claim arises, will umber. Last Name	IST IS COMPLETE AND ACCURATE, Applications I not receive payment of benefits. *NOTE - Should Employer	not fully and accurately completed the primary contact change it is the primary contact change it is the primary of the primar	I may result in ineligibility for, and nor he responsibility of the Lodge/Group Last 4 SSN	-payment of benefits. Ar so notify the Legal Defen:
O Quarterly \$75.00 ember List ease add your member list in the table be ho is subsequently determined not eligibl e change including address and phone no First Name	elow. PLEASE MAKE CERTAIN THE MEMBER LI e for benefits as of the date a claim arises, will umber. Last Name	IST IS COMPLETE AND ACCURATE, Applications I not receive payment of benefits. *NOTE - Should Employer	not fully and accurately completed d the primary contact change it is t FOP Member #	I may result in ineligibility for, and nor he responsibility of the Lodge/Group Last 4 SSN	-payment of benefits. An to notify the Legal Defen
Quarterly \$75.00  Import List Lease add your member list in the table by tho is subsequently determined not eligibil te change including address and phone n First Name	elow. PLEASE MAKE CERTAIN THE MEMBER LI e for benefits as of the date a claim arises, will umber. Last Name	IST IS COMPLETE AND ACCURATE. Applications Inot receive payment of benefits. *NOTE - Should Employer	not fully and accurately completed the primary contact change it is t FOP Member #	I may result in ineligibility for, and nor he responsibility of the Lodge/Group Last 4 SSN	-payment of benefits. An o notify the Legal Defen
Quarterly \$75.00 tember List ease add your member list in the table by ho is subsequently determined not eligibil e change including address and phone m First Name Credit Cards	elow. PLEASE MAKE CERTAIN THE MEMBER Li e for benefits as of the date a claim arises, will umber. Last Name	IST IS COMPLETE AND ACCURATE. Applications not receive payment of benefits. "NOTE - Should Employer	not fully and accurately completed the primary contact change it is t FOP Member #	I may result in ineligibility for, and non he responsibility of the Lodge/Group Last 4 SSN	-payment of benefits. Ar o notify the Legal Defen the Legal Defen the Legal Defen the Legal Defen
) Quarterly \$75.00 ember List ease add your member list in the table be no is subsequently determined not eligibl e change including address and phone n First Name Credit Cards Check	elow. PLEASE MAKE CERTAIN THE MEMBER LI e for benefits as of the date a claim arises, will umber.	IST IS COMPLETE AND ACCURATE. Applications I not receive payment of benefits. *NOTE - Should Employer	not fully and accurately completed the primary contact change it is t FOP Member #	I may result in ineligibility for, and non he responsibility of the Lodge/Group Last 4 SSN	-payment of benefits. Ar o notify the Legal Defen the Legal Defen

Note that an incomplete or inaccurate application (i.e., someone who needs coverage isn't entered into the system) may result in ineligibility for and non-payment of benefits. Any person who is subsequently determined not eligible for benefits as of the date a claim arises will not receive payment of benefits.



10. Choose your payment option (credit card, check, electronic/ACH payment), and then click Pay & Submit.

Credit Cards			<b>~</b>
Card Number Card Number	CVV CVV	Accepted Cards	
Exp. Month Month	Exp. Year Year	~	
Auto Renew?			Pay & Submit
Check			>
Bank Account (ACH)			>

11. Once you submit the completed form, a "Submission Received" confirmation page will appear. You also will receive a confirmation email. To send a copy of your receipt to an additional email address, type the email address in the space provided and click on the blue **Email Receipt** button.

	Submission Summary	
hark you for your submission! Coverage effective dates are the first day after the application is approved and payment received by Hylant.	Grand Total	\$0.00
you have chosen to pay by check please send your check payable to FCP Legal Plan, Inc. to the following address: CP Legal Plan, Inc.	Subtonal	\$0.00 \$0.00
0. Box 84920	Release	
insago, & oxoorrestaal is email confirmation has been sent to your email' seatonaktestitiomail.com	Desire Co	5-300.00
mail receipt to additional person(s)	Payments	\$300.00
Multiple email addresses should be separated by commas.		
Inder Number: Customer Number: 0790099 1338774		
rder Type: Order Date: legular 09/07/2021		
tatus Grand Total aken \$0.00		
hipment Method: Payment Method: IA Visa		
Np To: Bill To:		
verage Selected		
No Photo \$0.00 Available Company Sub: Start: 5/7/2021 # Copies: 1		
Auto Renew?		



### Managing Your Lodge Membership(s)

1. Within the portal, administrators can manage lodge memberships by clicking on **Manage Company**.

Manage Company -
Dashboard
Add Member
Company Directory
Pay Off Orders
Company Information
Order History

2. If you are the administrator for multiple lodges, click on **Dashboard** and **Switch Company** to select which lodge's membership information you want to view and to see a snapshot of the menu.

Dashboard -		Switch Company 🗸 🗸
Welcome Admin	Add Member	Company Directory
	Pay Off Orders	Company Info
	Order History	



3. From the Manage Company menu, click **Add Members** to add a member. All information is rquired. If the FOP Member Number is pending, type "PENDING" in that field. Note that a new member will appear as a "non-member" in the company directory until Hylant verifies membership and processes the order.

People -				Back to Dash	board Switch Company V
Add New People					
First Name	Last Name	Email	Employer	FOP Member #	Last 4 SSN Web User?
	8				
					Delete All Insert Row
View Company Direct	tory				Submit

4. From the Manage Company drop-down menu or the Dashboard, click on **Company Directory** to view, add or cancel/delete members. You can search for members by name or email address.

If you manage membership for multiple lodges, use the blue button in the upper right-hand of the screen to locate a lodge. At the bottom of the screen, click on the option to show the number of records you want to see per page.

ţ.	Manage Company •			Become a Member	Welcome Amy *	🏋 My Cart			
Directory - FOP TN Lodge #1 (TEST)						Back to D	ashboard	FOP TN Lodge #1 (	test) 🗸
Sort By	Search First Name, La	st Name, Email							
(Vescending)	First Name	Last Name	Email	FOP Member #	Last 4 SSN	Employer	Coverage Type	Retro Date	
	Amy	Nolen	5554test@gmail.com	123		Hylant	Non-Member		ø 💼
	Amy	Nolen	seatonaktest@gmail.com	4564	0000	Hylant	Group ABC	09/07/2021	ø 💼
	Amz	Hylant		5454	2245	Hylant	Non-Member		e 💼
	Lucky	Young		5464		Hylant	Group ABC	09/11/2021	ø 💼
	Lynn	Hylant		Pending	2222	Hylant	Group ABC	07/05/2021	e 💼
	М	Yo		PENDING	4564	Hylant	Non-Member		e 💼
	Mau	J		45646	0000	Hylant	Non-Member		e 💼
	Maureen	Hylant		8988	5645	Hylant	Group ABC	09/01/2021	Ø 💼
	Michael	Hylant		2564	4564	Hylant	Group ABC	09/06/2021	ø 💼
	Michaelz	Hylant		2121	5488	Hylant	Group ABC	09/08/2021	ø 💼
	Nolen	A		1234		Hylant	Group ABC	09/10/2021	1
			« < > »	Page 1 of 1 [11 Rec	cord(s)	1			
					12	1			
					24				
					49				
					40				
					96				



5. From the Manage Company drop-down menu or the Dashboard, select **Pay Off Orders** to view unpaid invoices (when available from Hylant) and make payments. To pay the balance only for selected members, click in the box to the left of the order ID number for those members. The amount due will appear in the "Pay Amount" field.

Unpaid	Orders -				Bac	k to Dashboard	Switch Company	~
Search	OrderId, OrderDate, Ord	lerType, Name						
Ord	ler ID	Name	Order Type	Order Date	Total Amount	Balance Amount	Pay Amount	
<mark>✓</mark> 497	799482	Rich Bernhard	Quotation	09/21/2021	\$68.00	<mark>\$68.00</mark>	68.00	
497	791896	Rich Bernhard	Quotation	09/21/2021	\$68.00	\$68.00		
229	953367	Joey Langlois	Regular	08/01/2021	\$300.00	\$225.00		
228	392622	Christopher A Silva	Regular	08/01/2021	\$300.00	\$225.00		

To pay the balance due for all members. Click in the **box next to Order ID**. The amounts due will appear in the "Pay Amount" field.

Order ID	Name	Order Type	Order Date	Total Amount	Balance Amount	Pay Amount
49799482	Rich Bernhard	Quotation	09/21/2021	\$68.00	\$68.00	68.00
49791896	Rich Bernhard	Quotation	09/21/2021	\$68.00	\$68.00	68.00
22953367	Joey Langlois	Regular	08/01/2021	\$300.00	\$225.00	225.00

6. The total amount due will appear in a green band near the bottom of the screen. Select your payment type and click **Make My Payment** to process your order. Note that "Auto Renew" is not yet available but is planned for a future portal update.

Total Payment to pay is \$10936	6.00		
Credit Cards			~
Card Number Card Number	CVV CVV	A	
Exp. Month Month ~	Exp. Year Year	~	
			Make My Payment
Bank Account (ACH)			>



7. From the Manage Company drop-down menu or the Dashboard, click **Order History** to see your initial order and renewals. The balance due will not appear on this screen until an invoice/quotation is processed by Hylant.

	<u>()</u>	Manage Company -			Become a Member Welcome Amy +	🔭 My Cart
FOP TN Lodge #1 (TEST) - Order H	listory					Back to Dashboard FOP TN Lodge #1 (TEST)
Showing : 90 / L	atest					
Sorting	OrderID	Order Date	Order Status	Ship Date	Shipment Method	
Recent Orders	49790100	09/07/2021	Shipped	09/09/2021	NA	Hide Details
<ul> <li>Oldest Orders</li> <li>Order Type</li> </ul>	No Photo Available	Product Name Lodge ABC	Price \$0.00	Quantity 1	Auto Renew?	
Filters	Order Type Regular	Ship To Amy Nolen	Order Total \$0.00	Tracking Num	ber	
Select Period	49790101	09/07/2021	Taken	-	NA	Show Details
Last 30 Days	49790103	09/07/2021	Taken	-	NA	Show Details
Last 90 Days	49790122	09/09/2021	Taken	-	NA	Show Details
O Last Year	49790102	09/08/2021	Shipped	09/07/2021	NA	Show Details
All Time	49790111	09/07/2021	Cancelled	-	NA	Show Details
	49790126	09/14/2021	Taken	-	NA	Show Details
	49790123	09/10/2021	Shipped	09/09/2021	NA	Show Details
	49790124	09/11/2021	Shipped	09/09/2021	NA	Show Details
	49790127	09/09/2021	Taken	-	NA	Show Details
	49790128	09/21/2021	Taken	-	NA	Show Details
			« < > »	Page 1 of 1 [11 Record(s)] 12	~	

You can click on the **blue OrderID number** to see details around a specific order. You also can click **Hide Details** or **Show Details** at the far right of each row, as desired.

Showing : 90 / Latest						
OrderID	Order Date	Order State	us	Ship Date	Shipment Method	
49799482	09/21/2021	Taken			NA	Hide Details
No Photo Available	Product Name Civil and Criminal	Price \$68.00		Quantity 1	Auto Renew?	
Order Type Quotation	<b>Ship To</b> Rich Bernhard		Order Total \$68.00		Tracking Number	
49791896	09/21/2021	Taken			NA	Show Details
22953367	08/01/2021	Shipped			NA	Show Details
22892622	08/01/2021	Shipped			NA	Show Details



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8. From the Manage Company drop-down menu or the Dashboard, click **Company Info** view the lodge address, contact information, coverages and membership details. To update contact information, click the blue **Edit** text at the right-hand of the screen. An edit box will appear. Make your changes, then click **Save Changes**.

Manage Lodge -	Edit Address		Welcome Amy → 🏾 🍟 My Cart		
	Address Line 1	Address Line 2			
	1234 Duncan Ct.	Address Line 2			
FOP IN Lodge #1 (TEST)	City	Country	Back to Dashboard Switch Company ~		
	Murfreesboro	United States 🗸			
Address	Zip	State	Edit		
Address 1234 Duncan Ct.	37129	TN ~	Email test1234@gmail.com		
Murfreesboro, TN, 37129 United States	Country Code Area Code Area Code	e Phone Extension de 615123456 Ext	Website		
Membership	Email Address test1234@gmail.com				
Coverage Type	Website	ау	r Cycle		
Lodge ABC	Website	nr	nual		
09/07/2021		Cancel Save Changes			
View Company Directory					

Remember that if you are the administrator for more than one lodge, you can click on the blue **Switch Company** button to select the lodge for which you need to make changes. As a reminder, the Switch Company button displays on the Add a Member, Company Directory, Pay Off Orders, Company Information and Order History pages.

FOP TN Lodge #1 (TEST)		Back to Dashboard Switch Company	~
Address			Edit
Address 1234 Duncan Ct. Murfreesboro, TN, 37129 United States	AreaCode(Phone) 6151234567 AreaCode(Fax)	Email test1234@gmail.com Website	



9. If you need more information, select **Contact Us** from the home page, then complete and submit the form.

	Welcome	·	🎽 My Cart
	My Profile		
	Contact Us		
) Dashboa	Logout		у ~

Contact Us	
Request Type	<select> ~</select>
Details	<please detailed="" information<br="" provide="">regarding the request&gt;</please>
	Submit